

 RED OAK PRESENTS

ACCELERATE **2026**

Connecting the Dots

**The Financial Compliance & AI Conference
for Industry Leaders**

April 19–22, 2026 | Austin, TX | Hotel ZaZa 

Free to Attend (Travel & Hotel Not Included)

Why Attend Accelerate 2026?

Accelerate 2026 brings together compliance, supervision, marketing, and operations leaders from across financial services to explore how AI, regulatory change, and market shifts are reshaping the industry.

More than an industry conference, it's a focused, high-value networking event designed to deliver both strategic insight and practical implementation guidance.

What You'll Gain

1. Strategic Insight on AI & Compliance

- How AI is transforming supervision, oversight, and distribution workflows
- What leading firms are doing now to prepare for the next 10 years
- Industry perspectives on advisor retirement, wealth transfer, and digital acceleration
- Connect with peers at every level—from senior executives shaping strategy to hands-on practitioners driving execution

2. Practical Implementation Guidance

- Hands-on 101 and advanced 201 product sessions
- Best practices across Supervision Suite, Compliance Management, and Content Distribution
- Direct access to product experts and Client Success teams
- “Meet the Expert” sessions to address real-world challenges

3. Peer Learning & Industry Networking

- Connect with Chief Compliance Officers, Heads of Supervision, and Marketing Leaders
- Learn how peer firms are reducing cycle time and operational friction
- Share ideas in structured sessions and informal networking environments

Who Should Attend

- Chief Compliance Officers
- Heads of Supervision & Compliance
- Technology & Operations Leaders
- Red Oak power users and administrators

● Business Impact

Attending Accelerate 2026 supports:

- Stronger alignment between Compliance, Marketing, and Distribution
- Faster content approval and distribution cycles
- Improved operational efficiency and reduced rework
- Better preparedness for AI-driven regulatory expectations
- Clear, actionable improvements that can be implemented immediately

Even one insight that reduces workflow friction or approval time can deliver measurable ROI.

● Investment

- **Conference registration: Free**
- Travel and hotel: Paid by attendee/company
- Multiple meals, networking events, and programming included

● Why This Is Worth the Time

Industry leaders have limited opportunities to step back from day-to-day operations and evaluate what's next. Accelerate 2026 delivers concentrated strategic value in three days – combining industry vision with practical application.

If your role involves compliance oversight, marketing distribution, operational efficiency, or managing regulatory risk, this is time well spent.

● Learn More & Register

redoak.com/events/accelerate-2026/

